

PLATINUM GROUP METALS LTD

Form 6-K

December 11, 2014

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 6-K

**Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934**

For the month of: December, 2014

Platinum Group Metals Ltd.

(SEC File No. 001-33562)

Suite 788 550 Burrard Street, Vancouver BC, V6C 2B5, CANADA

Address of Principal Executive Office

Indicate by check mark whether the registrant files or will file annual reports under cover:

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

"R. Michael Jones"

R. MICHAEL JONES

DIRECTOR & CEO

Date: December 11, 2014

EXHIBIT INDEX

| Exhibit | Description |
|----------------|---|
| 99.1 | Underwriting Agreement dated December 10, 2014 (incorporated by reference from the Registrant's Amendment No. 1 to the Registration Statement on Form F-10 (File No. 333-200824)) |

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