

GREAT LAKES REIT
Form 8-K
April 02, 2004

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

April 2, 2004
(Date of earliest event reported)

GREAT LAKES REIT

(Exact name of Registrant as specified in its charter)

Maryland
(State or other jurisdiction of incorporation)

1-14307
(Commission File Number)
823 Commerce Drive
Suite 300
Oak Brook, Illinois 60523

36-4238056
(IRS Employer Identification No.)

(Address of principal executive offices, including zip code)

(630) 368-2900
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Item 5. Other Events and Required FD Disclosure

On April 2, 2004, Great Lakes REIT issued a press release announcing the closing of the sales of two of its properties and the receipt of a favorable IRS private letter ruling. A copy of the press release is filed as Exhibit 99.1 to this current report on Form 8-K and is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(a) Financial Statements of Businesses Acquired:

(b) Not applicable.

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Pro Forma Financial Information:

Not applicable.

(c)

The following exhibit is filed as a part of this current report on Form 8-K:

| Exhibit Number | Description |
|---------------------------|--|
| 99.1 | Great Lakes REIT press release, dated April 2, 2004. |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

GREAT LAKES REIT

By: /s/ JAMES HICKS

Name: James Hicks

Title: Chief Financial Officer and Treasurer

Dated: April 2, 2004

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EXHIBIT INDEX

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