

SHERBORNE JOHN ELLIOTT JR
Form 4
September 01, 2009

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
burden hours per
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *
SHERBORNE JOHN ELLIOTT JR

2. Issuer Name **and** Ticker or Trading
Symbol
GEOVIC MINING CORP.
[TSX-GMC]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)
1200 17TH STREET, STE 980
(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
08/31/2009

☐ Director ☐ 10% Owner
☒ Officer (give title below) ☐ Other (specify below)
CEO, President

DENVER, CO 80202

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	08/31/2009		P	(A) or (D) 82,055 (1)	Price D 11 92,055	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form
displays a currently valid OMB control
number.**

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

Edgar Filing: SHERBORNE JOHN ELLIOTT JR - Form 4

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount Underlying Security (Instr. 3 and 4)	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Am Nun Sha
Replacement option to purchase common stock	\$ 0.05	08/31/2009	08/31/2009	J	56,900 (1)	11/23/2001	11/23/2016	Common Stock	56
Replacement option to purchase common stock	\$ 0.08	08/31/2009	08/31/2009	J	66,000 (1)	11/23/2001	11/23/2016	Common Stock	66
Replacement option to purchase common stock	\$ 0.23	08/31/2009	08/31/2009	J	2,780 (1)	11/23/2001	11/23/2016	Common Stock	2
Replacement option to purchase common stock	\$ 0.08	08/31/2009	08/31/2009	J	117,530 (1)	12/31/2002	12/31/2017	Common Stock	11
Replacement option to purchase common stock	\$ 0.23	08/31/2009	08/31/2009	J	15,510 (1)	12/31/2002	12/31/2017	Common Stock	15
Replacement option to purchase common stock	\$ 0.08	08/31/2009	08/31/2009	J	130,016 (1)	12/31/2003	12/31/2013	Common Stock	13
Replacement option to purchase common stock	\$ 0.15	08/31/2009	08/31/2009	J	400,000 (1)	12/31/2003	12/31/2013	Common Stock	40
Replacement option to purchase	\$ 0.08	08/31/2009	08/31/2009	J	50,016 (1)	12/31/2004	12/31/2014	Common Stock	50

common
stock

Replacement
option to
purchase
common
stock

\$ 0.38

08/31/2009

08/31/2009

J

40,000
(1)

12/31/2004 12/31/2014

Common
Stock

40

Replacement
option to
purchase
common
stock

\$ 1.3

08/31/2009

08/31/2009

J

60,011
(1)

12/31/2005 12/31/2015

Common
Stock

60

Replacement
option to
purchase
common
stock

\$ 1.08

08/31/2009

08/31/2009

J

16,668
(1)

08/15/2006 08/15/2016

Common
Stock

16

Replacement
option to
purchase
common
stock

\$ 1.08

08/31/2009

08/31/2009

J

20,000
(1)

08/15/2006 08/15/2016

Common
Stock

20

Replacement
option to
purchase
common
stock

(3)

08/31/2009

08/31/2009

J

125,000
(1)

10/26/2007 10/25/2017

Common
Stock

12

Replacement
option to
purchase
common
stock

(4)

08/31/2009

08/31/2009

J

125,000
(1)

01/03/2008 01/02/2018

Common
Stock

12

Replacement
option to
purchase
common
stock

(5)

08/31/2009

08/31/2009

J

37,500
(1)

02/03/2009 02/03/2019

Common
Stock

37

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
SHERBORNE JOHN ELLIOTT JR 1200 17TH STREET, STE 980 DENVER, CO 80202	X		CEO, President	

Signatures

/s/ John E.
Sherborne

09/01/2009

 Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Reflects transfer of half of individually owned common stock and common stock purchase options for no additional consideration to former spouse pursuant to a property settlement made in connection with termination of marriage.
- (2) Reporting Person now holds options to purchase a total of 1,262,931 shares of common stock, of which 1,165,431 are presently exercisable.
- (3) Option exercise price is Cdn\$2.36.
- (4) Option exercise price is Cdn\$1.68.
- (5) Option exercise price is Cdn\$0.65.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.