

Edgar Filing: DUKE ENERGY CORP - Form 8-K

DUKE ENERGY CORP  
Form 8-K  
February 18, 2003

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

-----  
FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report  
(Date of earliest event reported): February 18, 2003

DUKE ENERGY CORPORATION  
(Exact Name of Registrant as Specified in Charter)

NORTH CAROLINA (State or Other Jurisdiction of Incorporation)	1-4928 (Commission File No.)	56-0205520 (IRS Employer Identification No.)
---	---------------------------------	--

526 South Church Street Charlotte, North Carolina (Address of principal executive offices)	28201-1006 (Zip Code)
--	--------------------------

Registrant's telephone number, including area code: 704-594-6200

-----  
Item 5. Other Events and Regulation FD Disclosure

The registrant files this Form 8-K Current Report for the purpose of filing the exhibits listed in Item 7 below in anticipation of filing a Form S-3 Registration Statement in order to replenish the registrants' shelf capacity. Exhibits 99(a) through 99(d) contain information identical to the corresponding sections of the registrant's Form 10-K Annual Report for the year ended December 31, 2001, except that all such information has been updated to the extent required to show the impact of the implementation of the gross vs. net presentation of revenues under the partial consensus reached in June 2002 on EITF Issue No. 02-03, "Issues Involved in Accounting for Derivative Contracts Held for Trading Purposes and Contracts Involved in Energy Trading and Risk Management Activities", the impact of adopting SFAS No. 142, "Goodwill and Other Intangible Assets", and the impact of updating the business segments to conform to the presentation adopted during the year ended December 31, 2002, as further discussed in Notes 1 and 3 to the Consolidated Financial Statements. In addition, the subsequent events disclosures in the Management's Discussion and Analysis of Results of Operations and Financial Condition and the Notes to Consolidated Financial Statements have been updated for certain matters occurring subsequent to the filing of the registrant's Form 10-K Annual Report for the year ended December 31, 2001.

Item 7. Financial Statements and Exhibits

Edgar Filing: DUKE ENERGY CORP - Form 8-K

(c) Exhibits

23(a) Independent Auditors' Consent

99(a) Selected Financial Data

99(b) Management's Discussion and Analysis of Results of Operations and Financial Condition

99(c) Consolidated Financial Statements:

Independent Auditors' Report

Consolidated Statements of Income for the Years Ended December 31, 2001, 2000 and 1999

Consolidated Statements of Cash Flows for the Years Ended December 31, 2001, 2000 and 1999

Consolidated Balance Sheets as of December 31, 2001 and 2000

Consolidated Statements of Common Stockholders' Equity and Comprehensive Income for the Years Ended December 31, 2001, 2000 and 1999

Notes to Consolidated Financial Statements

99(d) Consolidated Financial Statement Schedule II--Valuation and Qualifying Accounts and Reserves for the Years Ended December 31, 2001, 2000 and 1999

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

DUKE ENERGY CORPORATION

By: /s/ Keith G. Butler

-----  
Keith G. Butler  
Senior Vice President and Controller

Dated: February 18, 2003

EXHIBIT INDEX

Exhibit	Description
-----	-----

## Edgar Filing: DUKE ENERGY CORP - Form 8-K

- 23(a) Independent Auditors' Consent
- 99(a) Selected Financial Data
- 99(b) Management's Discussion and Analysis of Results of Operations and Financial Condition
- 99(c) Consolidated Financial Statements:
  - Independent Auditors' Report
  - Consolidated Statements of Income for the Years Ended December 31, 2001, 2000 and 1999
  - Consolidated Statements of Cash Flows for the Years Ended December 31, 2001, 2000 and 1999
  - Consolidated Balance Sheets as of December 31, 2001 and 2000
  - Consolidated Statements of Common Stockholders' Equity and Comprehensive Income for the Years Ended December 31, 2001, 2000 and 1999
  - Notes to Consolidated Financial Statements
- 99(d) Consolidated Financial Statement Schedule II - Valuation and Qualifying Accounts and Reserves for the Years Ended December 31, 2001, 2000 and 1999