

MILLENNIUM CHEMICALS INC
Form 8-K
December 03, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report: December 3, 2002

Date of Earliest Event Reported: December 3, 2002

MILLENNIUM CHEMICALS INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

1-12091
(Commission File Number)

22-3436215
(I.R.S. Employer
Identification Number)

230 Half Mile Road
Red Bank, New Jersey 07701
(Address of principal executive offices)

Registrant's telephone number, including area code: (732) 933-5000

Item 7. Financial Statements and Exhibits.

Exhibit Description

99.1 Presentation given by Robert E. Lee, Executive Vice President - Growth & Development of Millennium Chemicals, and John E. Lushefski, Senior Vice President and Chief Financial Officer of Millennium Chemicals, on December 3, 2002 as part of The Salomon Smith Barney Chemical Conference held at the Marriott Hotel in New York City.

Item 9. Regulation FD Disclosure.

On December 3, 2002, Robert E. Lee, Executive Vice President - Growth & Development of Millennium Chemicals, and John E. Lushefski, Senior Vice President and Chief Financial Officer of Millennium Chemicals, made the presentation furnished as Exhibit 99.1 hereto as part of The Salomon Smith Barney Chemical Conference held at the Marriott Hotel in New York City.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: December 3, 2002

MILLENNIUM
CHEMICALS INC.

By: /C. William
Carmean/

C. William Carmean
Senior Vice President,
General Counsel &
Secretary

EXHIBIT INDEX

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