

Edgar Filing: HERSHA HOSPITALITY TRUST - Form S-8

HERSHA HOSPITALITY TRUST

Form S-8

February 09, 2005

As filed with the Securities and Exchange Commission on February 9, 2005

Registration Statement No. 333- _____

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

HERSHA HOSPITALITY TRUST
(Exact name of registrant as specified in its charter)

MARYLAND
(State or other jurisdiction of
incorporation or organization)

251811499
(I.R.S. Employer
Identification No.)

148 SHERATON DRIVE, BOX A
NEW CUMBERLAND, PENNSYLVANIA 17070
(717) 770-2405
(Address of principal executive offices, including zip code)

HERSHA HOSPITALITY TRUST
2004 EQUITY INCENTIVE PLAN
(Full title of the plan)

ASHISH R. PARIKH
CHIEF FINANCIAL OFFICER
HERSHA HOSPITALITY TRUST
148 SHERATON DRIVE, BOX A
NEW CUMBERLAND, PENNSYLVANIA 17070
(717) 770-2405
(Name, address and telephone number, including area code, of agent for service)

With copies to:
CAMERON N. COSBY, ESQ.
RANDALL S. PARKS, ESQ.
HUNTON & WILLIAMS LLP
951 EAST BYRD STREET
RICHMOND, VIRGINIA 23219
(804) 788-8200
(804) 788-8218 (FAX)

CALCULATION OF REGISTRATION FEE

| Title of securities to be registered | Amount to be registered(1) | Proposed maximum offering price per share(2) | Proposed maximum aggregate offering price(2) | regis |
|--------------------------------------|----------------------------|--|--|-------|
| ----- | ----- | ----- | ----- | ----- |

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|---|---------------------|-------|-------|-------|------------|-------|
| Common Shares of Beneficial Interest, \$0.01 par value per share | 1,500,000 shares | \$ | 11.13 | \$ | 16,695,000 | \$ |
| ----- | ----- | ----- | ----- | ----- | ----- | ----- |