

Golden Minerals Co
Form 4
January 20, 2016

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Sentient Global Resources Fund IV, L.P.

(Last) (First) (Middle)

LANDMARK SQUARE, 1ST FL.,
64 EARTH CLOSE, WEST BAY
BEACH SOUTH; PO BOX 10795

(Street)

GEORGE TOWN, GRAND
CAYMAN, E9 KY1-1107

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
Golden Minerals Co [AUMN]

3. Date of Earliest Transaction
(Month/Day/Year)
01/19/2016

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___X_ 10% Owner
___ Officer (give title below) ___ Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
X Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
| | | | | (A) or (D) Code V Amount (D) Price | | | |
| Common Stock | | | | | 10,283,944 | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Underlying Security (Instr. 3 and 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|
| | | | | Code V | (A) (D) | Date Exercisable Expiration Date | Title |
| Warrants | \$ 5.6 ⁽¹⁾ | 09/19/2012 | | J | 682,897 | 03/20/2013 09/19/2017 | Common Stock |
| Warrants | \$ 5.6 ⁽¹⁾ | 09/10/2014 | | J | 119,352 ⁽³⁾ | 09/10/2014 09/19/2017 | Common Stock |
| Warrants | \$ 1 ⁽¹⁾ | 09/10/2014 | | J | 2,900,000 | 03/11/2015 09/10/2019 | Common Stock |
| Warrants | \$ 5.6 ⁽¹⁾ | 01/19/2016 | | J | 225,441 ⁽³⁾ | 01/19/2016 09/19/2017 | Common Stock |
| Convertible Note | \$ 0.29 | 01/19/2016 | | P | 17,241,379 ⁽⁴⁾ | 01/19/2016 10/27/2016 | Common Stock |

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

Sentient Global Resources Fund IV, L.P.
 LANDMARK SQUARE, 1ST FL., 64 EARTH CLOSE
 WEST BAY BEACH SOUTH; PO BOX 10795
 GEORGE TOWN, GRAND CAYMAN, E9 KY1-1107

X

Signatures

/s/ Andrew Pullar

01/19/2016

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Represents re-pricing of Warrants due to anti-dilution adjustment.

(2) N/A

(3) Represents additional Warrants issued pursuant to anti-dilution adjustment.

(4) Assumes conversion price of \$0.29 per share. Conversion price subject to downward adjustment if 15 day VWAP prior to conversion date is lower. Does not include conversion of accrued and unpaid interest at the applicable conversion price.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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