

KVH INDUSTRIES INC \DE\  
Form 10-Q/A  
August 13, 2015

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 10-Q/A  
(Amendment No. 1)

(Mark One)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT  
OF 1934

For the quarterly period ended: June 30, 2015

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT  
OF 1934

For the transition period from \_\_\_\_\_ to \_\_\_\_\_  
Commission File Number 0-28082

KVH Industries, Inc.  
(Exact Name of Registrant as Specified in its Charter)

Delaware  
(State or Other Jurisdiction of  
Incorporation or Organization)  
50 Enterprise Center, Middletown, RI 02842  
(Address of Principal Executive Offices) (Zip Code)  
(401) 847-3327  
(Registrant's Telephone Number, Including Area Code)

05-0420589  
(I.R.S. Employer  
Identification Number)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes  No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes  No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer  Accelerated filer   
Non-accelerated filer  (Do not check if a smaller reporting company) Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes  No

Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practicable date.

| Date           | Class                                    | Outstanding shares |
|----------------|--|--------------------|
| August 5, 2015 | Common Stock, par value \$0.01 per share | 16,090,930         |



EXPLANATORY NOTE

The sole purpose of this Amendment No. 1 to KVH Industries, Inc.'s Quarterly Report on Form 10-Q for the quarterly period ended June 30, 2015, filed with the Securities and Exchange Commission on August 10, 2015 (the "Form 10-Q"), is to furnish Exhibit 10.1 to the Form 10-Q. In addition, as required by Rule 12b-15 under the Securities Exchange Act of 1934, as amended, new certifications by our principal executive officer and principal financial officer are filed as exhibits to this Amendment No. 1.

No other changes have been made to the Form 10-Q. This Amendment No. 1 to the Form 10-Q speaks as of the original filing date of the Form 10-Q, does not reflect events that may have occurred subsequent to the original filing date, and does not modify or update in any way disclosures made in the original Form 10-Q.

---

## ITEM 6. EXHIBITS

## Exhibits:

| Exhibit No. | Description   | Filed with this Form 10-Q/A | Incorporated by Reference Form | Filing Date    | Exhibit No. |
|-------------|---|-----------------------------|--------------------------------|----------------|-------------|
| 3.1         | Amended and Restated Certificate of Incorporation, as amended   |                             | 10-Q                           | August 6, 2010 | 3.1         |
| 3.2         | Amended and Restated Bylaws of KVH Industries, Inc.   |                             | 8-K                            | April 30, 2014 | 3.1         |
| 4.1         | Specimen certificate for the common stock   |                             | S-1/A                          | March 22, 1996 | 4.1         |
| 10.1        | First Amendment to Credit Agreement, dated as of June 15, 2015, by and among Bank of America, N.A., The Washington Trust Company and KVH Industries, Inc.   | X                           | 10-Q/A                         |                |             |
| 31.1        | Rule 13a-14(a)/15d-14(a) certification of principal executive officer   | X                           | 10-Q/A                         |                |             |
| 31.2        | Rule 13a-14(a)/15d-14(a) certification of principal financial officer   | X                           | 10-Q/A                         |                |             |
| 32.1*       | Section 1350 certification of principal executive officer and principal financial officer   |                             |                                |                |             |
| 101*        | The following financial information from KVH Industries, Inc.'s Quarterly Report on Form 10-Q for the quarter ended June 30, 2015, formatted in XBRL (Extensible Business Reporting Language): (i) the Consolidated Balance Sheets (unaudited), (ii) the Consolidated Statements of Operations (unaudited), (iii) the Consolidated Statements of Comprehensive Income (Loss) (unaudited), (iv) the Consolidated Statements of Cash Flows (unaudited), and (v) the Notes to Consolidated Financial Statements (unaudited). |                             |                                |                |             |

\* Previously filed.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: August 13, 2015

KVH Industries, Inc.

By: /s/ PETER A. RENDALL  
Peter A. Rendall  
(Duly Authorized Officer and Chief Financial  
Officer)

## Exhibit Index

| Exhibit No. | Description   | Filed with this Form 10-Q/A | Incorporated by Reference Form | Filing Date    | Exhibit No. |
|-------------|---|-----------------------------|--------------------------------|----------------|-------------|
| 3.1         | Amended and Restated Certificate of Incorporation, as amended   |                             | 10-Q                           | August 6, 2010 | 3.1         |
| 3.2         | Amended and Restated Bylaws of KVH Industries, Inc.   |                             | 8-K                            | April 30, 2014 | 3.1         |
| 4.1         | Specimen certificate for the common stock   |                             | S-1/A                          | March 22, 1996 | 4.1         |
| 10.1        | First Amendment to Credit Agreement, dated as of June 15, 2015, by and among Bank of America, N.A., The Washington Trust Company and KVH Industries, Inc.   | X                           | 10-Q/A                         |                |             |
| 31.1        | Rule 13a-14(a)/15d-14(a) certification of principal executive officer   | X                           | 10-Q/A                         |                |             |
| 31.2        | Rule 13a-14(a)/15d-14(a) certification of principal financial officer   | X                           | 10-Q/A                         |                |             |
| 32.1*       | Section 1350 certification of principal executive officer and principal financial officer   |                             |                                |                |             |
| 101*        | The following financial information from KVH Industries, Inc.'s Quarterly Report on Form 10-Q for the quarter ended June 30, 2015, formatted in XBRL (Extensible Business Reporting Language): (i) the Consolidated Balance Sheets (unaudited), (ii) the Consolidated Statements of Operations (unaudited), (iii) the Consolidated Statements of Comprehensive Income (Loss) (unaudited), (iv) the Consolidated Statements of Cash Flows (unaudited), and (v) the Notes to Consolidated Financial Statements (unaudited). |                             |                                |                |             |

\* Previously filed.